

News Release

Contact:

Campbell Hood
Tel: +44 78 6091 1622
Campbell.Hood@columbiathreadneedle.com

Louis Wilson
Tel: +44 7977 835811
Louis.Wilson@columbiathreadneedle.com

COLUMBIA THREADNEEDLE TO ADOPT SDR “SUSTAINABILITY FOCUS” LABELS FOR NINE FUNDS

“Sustainability Focus” label adopted by nine equity and multi-asset funds

LONDON – 26 November 2024 Columbia Threadneedle Investments, the leading global asset management group, has today announced it plans to adopt new sustainability labels under the FCA’s Sustainability Disclosure Requirements (SDR) for nine funds across its multi asset and global equities funds¹.

The nine funds adopting the “Sustainability Focus” label include four global and UK equities funds - CT Sustainable Opportunities Global Equity Fund, CT Sustainable Global Equity Income Fund, CT Responsible Global Equity Fund and the CT UK Sustainable Equity Fund – and the five funds that make up the Sustainable Universal MAP range - the Defensive, Cautious, Balanced, Growth and Adventurous funds.

The adoption of the new labels further highlights Columbia Threadneedle’s commitment to providing both financial returns and positive sustainable outcomes for investors wishing to achieve both objectives within their investment portfolios.

Commenting on Columbia Threadneedle’s SDR ambitions, **Mike O’Toole, Co-Head of UK Wholesale Distribution at Columbia Threadneedle, said:** “We are excited to announce nine funds will adopt the new SDR “Sustainability Focus” label. We believe the label provides the necessary transparency and clarity to investors looking to allocate their money to sustainable outcomes.”

“Funds from across our core client offering will adopt the label, including global and UK equities as well as our full range of sustainable, actively managed low-cost multi-asset solutions.”

¹ Labels will be adopted in 2025

Whilst nine of the funds are adopting the new “Sustainability Focus” label, Columbia Threadneedle can also announce its ambitions for two fixed income funds to adopt a Sustainability label at a future date².

“We look forward to announcing our additional fixed income fund labels soon” **Mike O’Toole added.**

END

About Columbia Threadneedle Investments

Columbia Threadneedle Investments is a leading global asset manager, entrusted with US\$672bn / €602bn / £501bn³ on behalf of individual, institutional and corporate clients around the world.

We have more than 2500 people including approximately 650 investment professionals based in North America, Europe and Asia⁴. We offer our clients a wide range of strategies across equities, fixed income and alternatives, as well as specialist responsible investment capabilities and a comprehensive suite of solutions.

Columbia Threadneedle Investments is the global asset management group of Ameriprise Financial, Inc. (NYSE:AMP), a leading US-based financial services provider. As part of Ameriprise, we are supported by a large and well-capitalised diversified financial services firm.

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Columbia Threadneedle Investments is the global brand name of the Columbia and Threadneedle group of companies.

² Subject to shareholder notification

³ Ameriprise Q3 2024 results

⁴ As at 30 September 2024, Columbia Threadneedle Investments